

Trade between the US and China collapsing

Container Ship Count - Departures from China to the United States

— Used capacity — Total capacity



Note: Displays the estimated number of container vessels departing China for the United States, focusing on dry cargo ships. Aggregates data using a 15-day rolling average to reduce short-term volatility and provide a clearer view of broader trends in vessel activity.
Sources: Bloomberg, Macrobond, Apollo Chief Economist

Dramatic decline in the number of containers departing China to the US

Container Ship Tonnage - Departures from China to the United States

— Total capacity — Used capacity



Note: Represents the aggregated container volume, measured in twenty-foot equivalent units (TEU), of vessels departing China for the United States over a 15-day rolling period. Accounts for the shipping capacity being utilized, irrespective of the number of vessels.
 Sources: Bloomberg, Macrobond, Apollo Chief Economist