

Container ship departures from China to the US are collapsing



Note: Displays the estimated number of container vessels departing China for the United States, focusing on dry cargo ships. Aggregates data using a 15-day rolling average to reduce short-term volatility and provide a clearer view of broader trends in vessel activity.
 Sources: Bloomberg, Macrobond, Apollo Chief Economist

The decline in total shipping into the US is pulling down consumer spending

