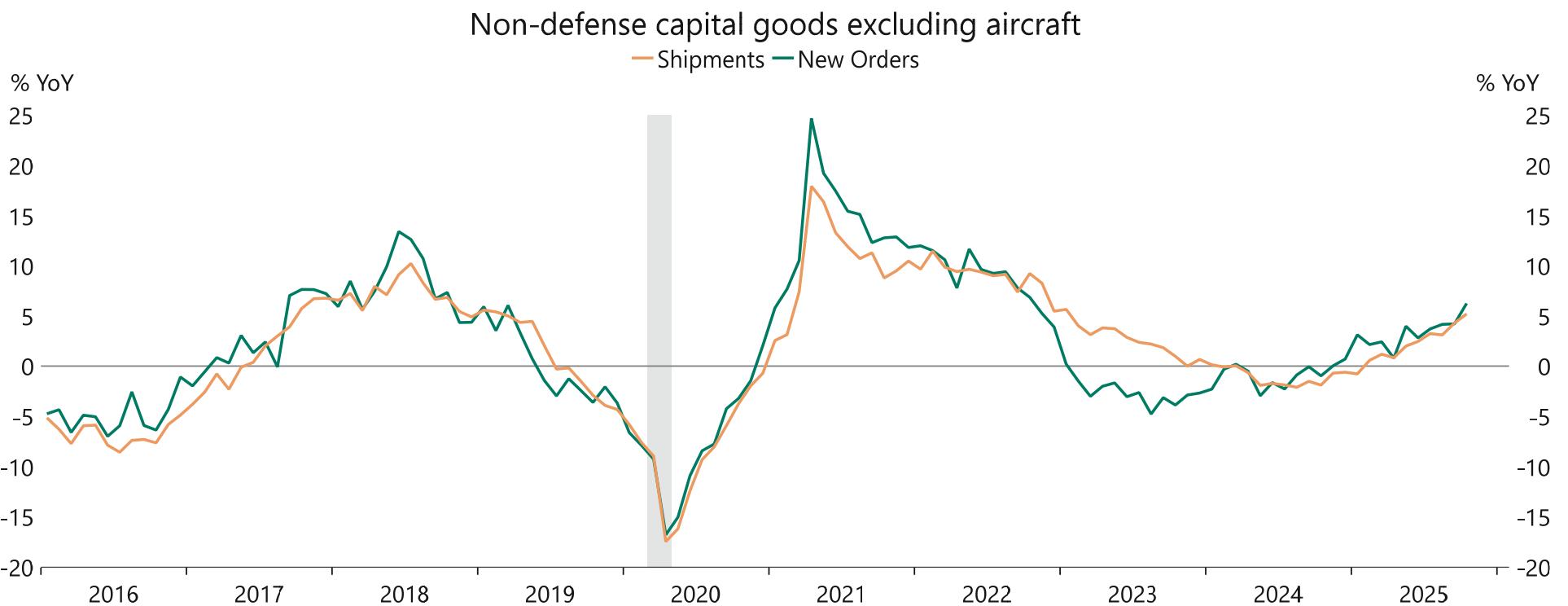


Capex boom underway



Sources: US Census Bureau, Macrobond, Apollo Chief Economist