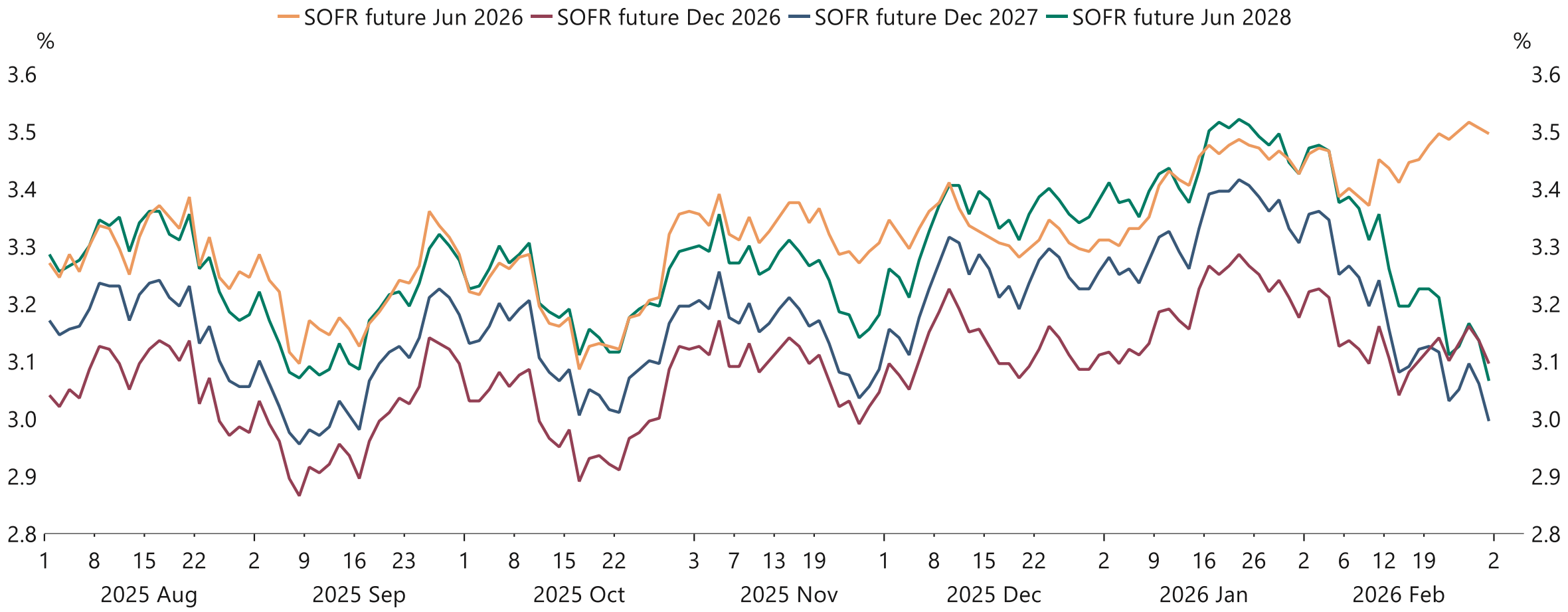
The narrative in markets is changing from "the economy is strong" to "we are all becoming unemployed"



Sources: Bloomberg, Macrobond, Apollo Chief Economist